

# About Daewoo E C

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### **2017 Daewoo e&C SuSustainability RepoRt**

2017 DAEWOO E&C SUSTAINABILITY REPORT About Daewoo E&C Since its foundation in 1973, Daewoo E&C has led innovation and changes in the industry for improving the quality of people's lives With 'Power of Construction to Change the World' as our guiding principle, we have never stopped pioneering and taking on new challenges

### **2019 Daewoo e&C SuSustainability RepoRt - Amazon S3**

2019 DaeWoo e&C sustaiNabiLiTY report 010 Forward to Global top 20 011 new VIslon Bulld ToGeTHER the vision of Daewoo e&C is to become a company achieving the best value with customers With the driving forces of "challenge and passion" and "autonomy and accountability", all

### **BUILD TOGETHER - □□□□**

Daewoo E &C is moving forward to be a "Global Top 20" player by carrying out its social responsibilities as a company striving for a better future for everyone Daewoo E &C's "PRUGIO" brand is a combination of "pureuda", meaning "green" in Korean, and "geo", referring to the ground and space

### **Daewoo E&C**

Daewoo E&C 3 April 29, 2014 KDB Daewoo Securities Research KDB Daewoo Securities Research Figure 1 P/B gap between Korean and developed market E&C plays 00 Source: Thomson Reuters, KDB Daewoo Securities Research Figure 2 MoM changes in 12-month EPS for construction sectors Source: Thomson Reuters, KDB Daewoo Securities Research Figure 3

### **DAEWOO E&C Investor Relations**

of Daewoo E&C Also, the synergies between the best technologies/human resources of Daewoo E&C and the fluent financing know-how of KDB are expected in the future Through the strategies of "expanding overseas business", "reinforcing development business", and "talented human resource

### **Global inFRa & enerGy DevelopeR 2018 Daewoo e&C ...**

2018 Daewoo e&C Global inFRa & eneRGy DevelepeR SuStainability RepoRt Company Overview 8 Company Overview 9 Company Overview You make it possible Since its establishment in 1973, Daewoo E&C has taken on chal- lenges with the vision of adding new values to our lives As a company pursuing a better future for all, we will expand our busi-

### **Daewoo E&C**

We remain Buy on Daewoo E&C and raise our target price to W9,000, which equals 115x our 2016F NOPLAT For the coming year, we highlight three key investment points: 1) profit growth of housing and domestic operations, 2) a well-managed SG&A expense ratio, and 3) ...

### **DAEWOO Engineering and Construction**

This material contains forward-looking statements that include our current beliefs and expectations on market factors and information outside Daewoo E&C, which are subject to uncertainties Due to the volatility of these factors, actual results may differ from those set forth in the presented statements

### **Saipem: Strategic Cooperation Agreement with Daewoo E&C ...**

Saipem: Strategic Cooperation Agreement with Daewoo E&C Co Ltd for onshore projects, with a focus on LNG San Donato Milanese (M ilan), November 11, 2019 - Saipem and Daewoo E&C Co Ltd have signed a strategic agreement for cooperation on targeted worldwide opportunities in the onshore oil and gas industry, with

### **Daewoo E&C**

DAEWOO E&C Investor Relations 2008 2 www.dwconstircokr Investor Relations 2008 CONTENTS • The figures provided in this presentation are based on unaudited first quarter 2008 financial statement

### **DAEWOO ENGINEERING & CONSTRUCTION**

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### **Daewoo E&C (047040)**

Daewoo E&C’s unique competitiveness in Africa This is a result of localization efforts that have been underway in Africa since 1978 centered on Nigeria Specifically, Daewoo E&C has contributed heavily to the country’s industrialization and created jobs, as: 1) Nigeria Daewoo (local subsidiary) was established in 1978, and 90% of its 5,781

### **Daewoo E&C (047040 KS)**

Daewoo E&C (047040 KS) Little giant We initiate coverage of constructor Daewoo E&C with a BUY rating and target price of KRW95,000 (179% upside from current levels) Our target price is based on a 2015E P/E of 123x, which suggests 23% premium to our target P/E for the construction sector We are positive on the company, given: 1) the

### **PRESS RELEASE Project NLNG Train 7 in Nigeria**

and Daewoo E&C (“Daewoo”), has been awarded by Nigeria LNG Limited (NLNG) a new contract for the FEED and the preparation of the EPC proposal for the NLNG Train 7 Project The Plant, being operated by NLNG, is located at Bonny Island, approximately 40 km south of Port Harcourt in Rivers State, Nigeria

### **DAEWOO ENGINEERING CONSTRUCTION**

The year 2016 will be an important year for the renewed growth of Daewoo E&C Despite of the worsening business conditions, we are confident that

our management team and employees will continue to do our best to fulfill the business goals, but also take Daewoo E&C to greatness and make it a truly global enterprise

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This letter is filed on behalf of Daewoo E&C, in response to the e-mail dated May 6 from Minnesota State Board of Investment ("e-mail", copy attached for reference) For the reasons stated below, we request to rectify your records so that Daewoo E&C is not unfairly and adversely affected in its future dealings in the State of Minnesota

**Daewoo E&C (047040 KS)**

Daewoo E&C (047040 KS) Construction Earnings improvement to pick up speed starting in 2Q Maintain Buy call with TP of W15,000 We maintain our Buy call on Daewoo E&C with a target price of W15,000 We expect that, starting this year, the company will show top-line growth driven by the overseas market and increased housing revenues

**San Donato Milanese (Milan), September 12, 2019**

Saipem SpA in joint venture with Daewoo E&C Co Ltd and Chiyoda Corporation signed a "letter of intent" with respect to the EPC Contract of the Nigeria LNG Train 7 San Donato Milanese (Milan), September 12, 2019 - Saipem SpA informs that yesterday Nigeria LNG

**Daewoo E&C (047040)**

- Daewoo E&C has the second-longest track record (Hyundai E&C ranks first) in overseas power projects; Daewoo E&C tops major builders over the past five years if nuclear plants are excluded
- Daewoo E&C has the widest customer base including national power agencies, IOCs and IPP developers and has accumulated